

# Appendix 4C

## Quarterly report for entities admitted on the basis of commitments

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10

Name of entity

**NEXTDC Limited**

ABN

**35 143 582 521**

Quarter ended ("current quarter")

**31 December 2011**

### Consolidated statement of cash flows

Cash flows related to operating activities	Current quarter \$A	Year to date (since 1 July 2011) \$A
1.1 Receipts from customers	239,115	239,115
1.2 Payments for (a) staff costs	(1,214,067)	(2,031,026)
(b) advertising and marketing	(202,735)	(417,829)
(c) research and development	-	-
(d) leased assets	-	-
(e) other working capital	(1,328,238)	(2,390,298)
1.3 Dividends received	-	-
1.4 Interest and other items of a similar nature received	964,045	1,886,517
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Other (provide details if material)	(34,063)	(275,855)
<b>Net operating cash flows</b>	<b>(1,575,943)</b>	<b>(2,989,376)</b>

Explanation to 1.2(e) other working capital

*In the current quarter, cash flows spent on other working capital was \$1,328,238 compared to prior quarter of \$1,062,060. This increase is predominantly relates to operational costs of B1 and C1 facilities.*

**Appendix 4C**  
**Quarterly report for entities**  
**admitted on the basis of commitments**

	Current quarter \$A	Year to date (since 1 July 2011) \$A
1.8 Net operating cash flows (carried forward)	<b>(1,575,943)</b>	<b>(2,989,376)</b>
<b>Cash flows related to investing activities</b>		
1.9 Payment for acquisition of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	(23,354,837)	(51,083,652)
(e) other non-current assets	-	-
1.10 Proceeds from disposal of:		
(a) businesses (item 5)	-	-
(b) equity investments	-	-
(c) intellectual property	-	-
(d) physical non-current assets	-	-
(e) other non-current assets	-	-
1.11 Loans to other entities	-	-
1.12 Loans repaid by other entities	-	-
1.13 Other (provide details if material)	-	-
<b>Net investing cash flows</b>	<b>(23,354,837)</b>	<b>(51,083,652)</b>
<b>1.14 Total operating and investing cash flows</b>	<b>(23,354,837)</b>	<b>(51,083,652)</b>
<b>Cash flows related to financing activities</b>		
1.15 Proceeds from issues of shares, options, etc net of costs	(46,717)	48,669,119
1.16 Proceeds from sale of forfeited shares	-	-
1.17 Proceeds from borrowings	-	-
1.18 Repayment of borrowings	-	-
1.19 Dividends paid	-	-
1.20 Other (provide details if material)	-	-
<b>Net financing cash flows</b>	<b>(46,717)</b>	<b>48,669,119</b>
<b>Net increase (decrease) in cash held</b>	<b>(24,977,497)</b>	<b>(5,403,909)</b>
1.21 Cash at beginning of quarter/year to date	81,671,371	62,097,783
1.22 Exchange rate adjustments to item 1.20	-	-
1.23 <b>Cash at end of quarter</b>	<b>56,693,874*</b>	<b>56,693,874</b>

\* Cash at bank balance as of 25 January 2012 was approximately \$66.45 million following settlement of B1 property transaction on 20 January 2012.

+ See chapter 19 for defined terms.

**Payments to directors of the entity and associates of the directors**

**Payments to related entities of the entity and associates of the related entities**

		Current quarter \$A
1.24	Aggregate amount of payments to the parties included in item 1.2	210,000
1.25	Aggregate amount of loans to the parties included in item 1.11	-

1.26 Explanation necessary for an understanding of the transactions

Aggregate amount of payments includes directors' fees including salaries of executive directors

**Non-cash financing and investing activities**

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil

2.2 Details of outlays made by other entities to establish or increase their share in businesses in which the reporting entity has an interest

Nil

**Financing facilities available**

*Add notes as necessary for an understanding of the position.*

		Amount available \$A	Amount used \$A
3.1	Loan facilities	-	-
3.2	Credit standby arrangements	-	-

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+ See chapter 19 for defined terms.

## Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A	Previous quarter \$A
4.1 Cash on hand and at bank	5,429,534	4,058,691
4.2 Deposits at call	51,264,340	77,612,680
4.3 Bank overdraft		
4.4 Other (provide details)		
<b>Total: cash at end of quarter (item 1.23)</b>	<b>56,693,874*</b>	<b>81,671,371</b>

\* Cash at bank balance as of 25 January 2012 was approximately \$66.45 million following settlement of B1 property transaction on 20 January 2012.


## Acquisitions and disposals of business entities

	Acquisitions (Item 1.9(a))	Disposals (Item 1.10(a))
5.1 Name of entity	-	-
5.2 Place of incorporation or registration	-	-
5.3 Consideration for acquisition or disposal	-	-
5.4 Total net assets	-	-
5.5 Nature of business	-	-

+ See chapter 19 for defined terms.

## Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act (except to the extent that information is not required because of note 2) or other standards acceptable to ASX.
- 2 This statement does ~~not~~\* (*delete one*) give a true and fair view of the matters disclosed.

Sign here:  ..... Date: 27/01/2012  
(Director/Company secretary)

Print name: ROBIN KHUDA .....

## Notes

1. The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
2. The definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report except for any additional disclosure requirements requested by AASB 107 that are not already itemised in this report.
3. **Accounting Standards.** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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