

ASX Release

5 June 2023

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COMPLETION OF RETAIL ENTITLEMENT OFFER

NEXTDC Limited (**ASX: NXT**) ("**NEXTDC**" or "**the Company**") today announces the successful completion of the retail component of its fully underwritten 1 for 8 pro-rata accelerated non renounceable entitlement offer of new fully paid ordinary shares in NEXTDC ("**New Shares**") ("**Retail Entitlement Offer**").

The Retail Entitlement Offer closed at 5:00pm (Sydney time) on Wednesday, 31 May 2023 and raised approximately A\$202 million at an Offer Price of A\$10.80 per New Share.

The Retail Entitlement Offer achieved strong support from Eligible Retail Shareholders, with valid applications of approximately A\$133 million, representing a take up rate of approximately 66% in relation to their Entitlements.

Eligible Retail Shareholders were also offered the opportunity to apply for additional New Shares up to a maximum of 100% in excess of their Entitlement, at the Offer Price ("**Top Up Facility**").

When combined with the Top Up Facility, valid applications from Eligible Retail Shareholders were approximately A\$176 million, representing an overall take up rate of approximately 87%.

The Entitlements of Ineligible Retail Shareholders and Entitlements not taken up by Eligible Retail Shareholders represented approximately 2.4 million New Shares (~A\$26 million), which will now be allotted to sub-underwriters of the Retail Entitlement Offer.

New Shares issued under the Retail Entitlement Offer will rank equally in all respects with Existing Shares. Settlement of the Retail Entitlement Offer is scheduled for Tuesday, 6 June 2023, with New Shares expected to be allotted on Wednesday, 7 June 2023. The commencement of trading on a normal settlement basis of the New Shares on the ASX is expected to occur on Thursday, 8 June 2023, with dispatch of holding statements expected Friday, 9 June 2023.

Authorised for release by the Board of NEXTDC Limited.

ENDS

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IMPORTANT NOTICE

Not for distribution or release in the United States

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. This announcement should not be distributed or released in the United States.

Neither the entitlements nor the New Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the U.S. Securities Act) or under the securities laws of any state or other jurisdiction of the United States. Accordingly, the entitlements may not be taken up or exercised by, and the New Shares may not be offered or sold, directly or indirectly, in the United States or to any person acting for the account or benefit of any person in the United States (to the extent that the person holds shares for the account or benefit of a person in the United States), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable securities laws of any state or other jurisdiction of the United States.



About NEXTDC

NEXTDC is an ASX 100-listed technology company and Asia's most innovative Data Centre-as-a-Service provider. We are building the infrastructure platform for the digital economy, delivering the critical power, security and connectivity for global cloud computing providers, enterprise, and Government.

NEXTDC is recognised globally for the design, construction, and operation of Australia's only network of Uptime Institute certified Tier IV facilities, and the only data centre operator in the Southern Hemisphere to achieve Tier IV Gold certification for Operational Sustainability. NEXTDC has a strong focus on sustainability and operational excellence through renewable energy sources and delivering world-class operational efficiency. Our data centres have been engineered to deliver exceptional levels of efficiency and the industry's lowest Total Cost of Operation through NABERS 5-star energy efficiency.

NEXTDC's corporate operations have been certified carbon neutral under the Australian Government's *Climate Active* Carbon Neutral Standard.

Our Cloud Centre partner ecosystem is Australia's most dynamic digital marketplace, comprising carriers, cloud providers and IT service providers, enabling local and international customers to source and connect with cloud platforms, service providers and vendors to build complex hybrid cloud networks and scale their critical IT infrastructure services.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com