

ASX Release

11 May 2023

Notice Under Section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by NEXTDC Limited (ASX: NXT) (**NEXTDC**) under section 708AA(2)(f) of the Corporations Act 2001 (Cth) (the **Act**) as modified by the Australian Securities and Investments Commission (**ASIC**) Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73 (**ASIC Modification Instruments**).

NEXTDC has today announced a fully underwritten 1 for 8 pro-rata accelerated non-renounceable entitlement offer of new fully paid ordinary shares in NEXTDC (**New Shares**) (the **Entitlement Offer**).

Further details regarding the Entitlement Offer are set out in the ASX announcements released by NEXTDC today.

NEXTDC confirms that:

- 1) The New Shares will be offered without disclosure under Part 6D.2 of the Act.
- 2) This notice is being given under section 708AA(2)(f) of the Act, as modified by the ASIC Modification Instruments.
- 3) As at the date of this notice, NEXTDC has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to NEXTDC; and
 - ii) sections 674 and 674A of the Act.
- 4) As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act.
- 5) The potential effect that the issue of New Shares will have on the control of NEXTDC, and the consequences of that effect, will depend on a number of factors, including to the extent that existing shareholders take up their pro-rata entitlements under the Entitlement Offer. At this time, the issue of New Shares under the Entitlement Offer is not expected to have a material effect or consequence on the control of NEXTDC given:
 - i) the Entitlement Offer is structured as a pro-rata issue and is fully underwritten;
 - ii) the number of New Shares to be issued under the Entitlement Offer is expected to be approximately 57.2 million (subject to rounding of entitlements), which is approximately 12.5% of the 457,429,783 fully paid ordinary shares currently on issue; and
 - iii) the current level of holdings of substantial holders (based on substantial holding notices that have been given to NEXTDC and lodged with ASX on or before the date of this notice).

Authorised for release by the Board of NEXTDC Limited.

ENDS

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About NEXTDC

NEXTDC is an ASX 100-listed technology company and Asia's most innovative Data Centre-as-a-Service provider. We are building the infrastructure platform for the digital economy, delivering the critical power, security and connectivity for global cloud computing providers, enterprise, and Government.

NEXTDC is recognised globally for the design, construction, and operation of Australia's only network of Uptime Institute certified Tier IV facilities, and the only data centre operator in the Southern Hemisphere to achieve Tier IV Gold certification for Operational Sustainability. NEXTDC has a strong focus on sustainability and operational excellence through renewable energy sources and delivering world-class operational efficiency. Our data centres have been engineered to deliver exceptional levels of efficiency and the industry's lowest Total Cost of Operation through NABERS 5-star energy efficiency.

NEXTDC's corporate operations have been certified carbon neutral under the Australian Government's *Climate Active* Carbon Neutral Standard.

Our Cloud Centre partner ecosystem is Australia's most dynamic digital marketplace, comprising carriers, cloud providers and IT service providers, enabling local and international customers to source and connect with cloud platforms, service providers and vendors to build complex hybrid cloud networks and scale their critical IT infrastructure services.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com