

# ASX Release

2 November 2018

## APDC Group – Debt Facility

NEXTDC Limited (ASX: NXT) (“**NEXTDC**” or the “**Company**”) has today provided APDC Group (ASX: AJD) with an arm’s length, unsecured \$29 million short term bridging loan facility (“**NEXTDC Facility**”).

NEXTDC currently has a relevant interest in 98.6% of AJD securities.

The proceeds of the NEXTDC Facility will be used to repay the principal outstanding under Bankwest’s existing senior debt facility, which is currently subject to a notice of subsisting default and forbearance, following a technical trigger caused by the change of control of AJD.

### Takeover Bid

NEXTDC’s takeover bid for AJD concludes at 4.00 pm (Sydney time) on 26 November 2018. Securityholders who do not accept NEXTDC’s offer will have their securities compulsorily acquired and will receive their consideration at the conclusion of the compulsory acquisition process, which subject to any extension required by the Corporations Act, is expected to occur on or around 30 November 2018.

If AJD securityholders have any queries in relation to this announcement or any other matter relating to the takeover bid, please contact the NEXTDC Offer Information Line on 1300 853 816 (within Australia) and +61 1300 853 816 (outside Australia).

### ENDS

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## About NEXTDC

NEXTDC is an ASX200-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia's leading independent data centre operator with a nationwide network of Tier III and IV facilities, NEXTDC provides enterprise-class colocation services to local and international organisations. With a focus on sustainability and renewable energy NEXTDC is leading the industry with award-winning engineering solutions for energy efficiency and NABERS 4.5-star certification.

NEXTDC is extending its leadership in data centre services through the innovative DCIM-as-a-Service software platform, ONEDC®, which enables customers to centrally manage their on-premise and colocated infrastructure; and advanced connectivity services that deliver a range of secure, highspeed interconnections between racks, networks and cloud services.

NEXTDC's Cloud Centre is the online marketplace for the country's largest independent network of carriers, cloud and IT service providers, enabling customers to freely source best of breed suppliers within the NEXTDC Partner community.

NEXTDC is *where the cloud lives*®.

To learn more, visit [www.nextdc.com](http://www.nextdc.com)