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ASX Release

14 August 2017

A\$300 million Senior Debt Facilities

NEXTDC Limited (ASX: NXT) ("**NEXTDC**" or "the **Company**") is pleased to advise that it has agreed credit approved terms with its relationship bank, National Australia Bank Limited ("**NAB**") in relation to A\$300 million 3-year Syndicated Senior Secured debt facilities ("**New Facilities**").

Subject to financial close, the New Facilities will replace the Company's existing A\$100 million undrawn senior secured debt facility provided by NAB ("**Existing Facility**").

The Company intends to use the majority of the new debt funds to fund future growth capital expenditure for its existing facilities and for developments that the Company is planning.

The New Facilities are subject to definitive documentation to achieve financial close, which is expected to occur by the end of August 2017, and will be drawn on once existing cash reserves have been substantially deployed.

NEXTDC CEO Craig Scroggie said: *"When combined with the recent A\$300m Notes III raising, the New Facilities will result in NEXTDC having access to a total of A\$600 million of debt funding, which is a further vote of confidence in the Company's credit standing and outlook"*.

ENDS

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About NEXTDC

NEXTDC is an ASX200-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia's leading independent data centre operator with a nationwide network of Tier III facilities, NEXTDC provides enterprise-class colocation services to local and international organisations. With a focus on sustainability and renewable energy NEXTDC is leading the industry with award-winning engineering solutions for energy efficiency and NABERS 4.5 star certification.

NEXTDC is extending its leadership in data centre services through the innovative DCIM-as-a-Service software platform, ONEDC®, which enables customers to centrally manage their on-premise and collocated infrastructure; and advanced connectivity services that deliver a range of secure, high-speed interconnections between racks, networks and cloud services.

NEXTDC's Cloud Centre is the online marketplace for the country's largest independent network of carriers, cloud and IT service providers, enabling customers to freely source best of breed suppliers within the NEXTDC Partner community.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com